

Vontobel successfully places Additional Tier-1 Bond

Vontobel has successfully placed a CHF 450 million Additional Tier-1 Bond (AT1 Bond) with a coupon of 2.625%.

The issue price of the AT1 Bond is 100% and payment will be made on June 29, 2018. The AT1 Bond has a provisional Baa3 rating from Moody's. It will be traded under ISIN CH041 904 256 6 on the SIX Swiss Exchange. The first day of trading is expected to be June 27, 2018.

Vontobel and Credit Suisse acted as joint bookrunners for the AT1 Bond.

The proceeds of this capital market transaction will be used to finance the acquisition of Notenstein La Roche Private Bank and for other general business purposes.

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Vontobel

At Vontobel, we actively shape the future. We create and pursue opportunities with determination. We master what we do – and we only do what we master. This is how we get our clients ahead. As a globally operating financial expert with Swiss roots, we specialize in wealth management, active asset management and investment solutions. We empower our colleagues to take ownership of their work and bring opportunities to life. Because we are convinced that successful investing starts with assuming personal responsibility. We relentlessly question the achieved, striving to exceed the goals and expectations of our clients. The registered shares of the Vontobel Holding AG are listed on the SIX Swiss Exchange. The Vontobel families' close ties to the company guarantee our entrepreneurial independence. We consider the resulting freedom an obligation to assume social responsibility as well. As of December 31, 2017 Vontobel held over CHF 247 billion of client assets. Throughout our 20 offices worldwide more than 1,700 employees service our clients.

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