Vontobel



The ESG knowledge barometer 2020

What investors need to know to drive positive change



55% of respondents do not know an ESG approach to saving and investment is even possible

would welcome greater support and advice on ESG from their advisers

would like their advisers to provide better information on ESG topics

... so for now, ESG remains a minority activity ...

ESG approaches account for 30%of the wealth of those who have made allocations

26%

have made savings and investment decisions according to ESG principles

19%

have been offered an ESG opportunity by their adviser



... but more people than ever want an ESG approach ...



69%

believe that too few businesses take their wider responsibilities to society seriously



64%

believe ethical businesses will deliver better investment returns



48%

of a notional 100,000 USD portfolio is the amount respondents say they would invest according to ESG principles

... and they are looking to advisers for ESG support



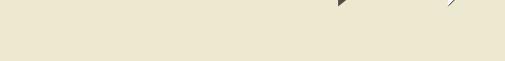
say an adviser's advice on ESG opportunities would be a critical influence on their behavior

would be more likely to choose an adviser able to support their ESG ambitions

would switch out of savings and investments if their money was allocated to activities they disagree with

The ESG knowledge barometer 2019

When the knowledge gap was first identified



The ESG knowledge gap today is too wide ...

59%
of respondents do not know an ESG approach to saving and investment is even possible

47%
would welcome
greater support and
advice on ESG from
their advisers

49%
would like their advisers to provide better information on ESG topics

... so for now, ESG remains a minority activity ...

ESG approaches account for 31% of the wealth of those who have made allocations

29%

have made savings and investment decisions according to ESG principles

17%

have been offered an ESG opportunity by their adviser



... but more people than ever want an ESG approach ...



73%

believe that too few businesses take their wider responsibilities to society seriously



65%

believe ethical businesses will deliver better investment returns



47%

of a notional 100,000 USD portfolio is the amount respondents say they would invest according to ESG principles

... and they are looking to advisers for ESG support



say an adviser's advice on ESG opportunities would be a critical influence on their behavior

would be more likely to choose an adviser able to support their ESG ambitions

would switch out of savings and investments if their money was allocated to activities they disagree with



What do you believe in?

Act ESG by Vontobel signals a discussion on sustainable investing. As ESG becomes mainstream, the number of options and approaches increases as well. This watermark will guide you on our websites and publications in order to identify ESG relevant content.

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